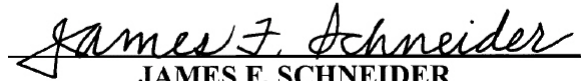


SO ORDERED




JAMES F. SCHNEIDER

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Baltimore Division)

IN RE:

EMPIRE TOWERS CORPORATION

Debtor

JOSEPH J. BELLINGER, TRUSTEE

Plaintiff

v.

SANDY SPRING BANK
AS SUCCESSOR IN INTEREST
TO COMMERCE FIRST BANK, *et al.*

Defendants

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Case No. 10-34611-JS
(Chapter 7)

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Adversary No. 12-00704-JS

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**CONSENT ORDER GRANTING MOTION BY
CHAPTER 7 TRUSTEE FOR APPROVAL OF COMPROMISE OF CLAIMS
AGAINST SANDY SPRING BANK AND EMPIRE CORPORATION**

UPON CONSIDERATION of the Motion by Chapter 7 Trustee to Approve Compromise (the "Motion") of claims against Sandy Spring Bank and Empire Corporation, it appearing that Notice of the Motion has been given, it further appearing that Defendant, Sandy Spring Bank consents to the entry of this Order, and that no objection has been filed to the Motion and that good cause has been shown for granting the relief requested in the Motion, it is, by the United

States Bankruptcy Court for the District of Maryland, hereby

ORDERED, that the Motion is GRANTED as set forth herein; and it is further

ORDERED, that Plaintiff is authorized to receive the sum of Thirty-Five Thousand and 00/100 Dollars (\$35,000.00) from Sandy Spring Bank as full and final satisfaction of all claims and causes of action that the Debtor and the Plaintiff have or may have against Sandy Spring Bank and Empire Corporation in this adversary proceeding, but not as to claims filed against Empire Corporation in any other pending adversary proceeding. The granting of this Order settles all claims as to Sandy Spring Bank.

CONSENTED TO:

/s/ Andrew L. Cole
Andrew L. Cole, Esquire
Franklin & Prokopik
The B&O Building
Two North Charles Street, Suite 600
Baltimore, MD 21201
T (410) 752-8700
F (410) 752-6868
Russj4478@aol.com
Counsel for Sandy Spring Bank

Copies:

James M. Hoffman, Esquire
Gregory P. Johnson, Esquire
Andrew L. Cole, Esquire
Joseph J. Bellinger, Esquire
Office of United States Trustee

I HEREBY CERTIFY that the terms of the copy of the consent order submitted to the Court are identical to those set forth in the original consent order; and the signatures represented by the /s/_____ on this copy reference the signatures of consenting parties on the original consent order.

CONSENTED TO:

/s/ James M. Hoffman
James M. Hoffman, Esquire
Federal Bar No. 04914
Offit Kurman, P.A.
4800 Montgomery Lane, 9th Floor
Bethesda, MD 20814
T (240) 507-1700
F (240) 507-1735
jhoffman@offitkurman.com
Counsel for Trustee

/s/ James M. Hoffman
James M. Hoffman, Esquire

**** END OF ORDER ****